



# BLUMBERGS' CANADIAN CHARITY LAW INSTITUTE 2018

## AGENDA

Oakham House at Ryerson, 55 Gould Street, Toronto, Ontario M5B 1E9

OCTOBER 15, 2018

- 8:30 a.m. Light Breakfast and Registration
- 8:55 a.m. Introductory Comments
- 9:00 a.m. **Update on the Status of the Sector and Recent Changes on Political Activities**
- Mark Blumberg, Blumberg Segal LLP
- 9:30 a.m. **Same but different: approaches to charity law and regulation in Australia;**
- Murray Baird, Assistant Commissioner General Counsel, Australian Charities and Not-for-Profits Commission (ACNC)
- 10:05 a.m. **5 biggest mistakes Canadian charities make**
- Mark Blumberg, Blumberg Segal LLP
- 10:40 a.m. **BREAK**
- 10:55 a.m. **Critical Financial Internal Controls for Charities and NFPOs: Protecting the Assets and Reputations of Organizations and their Directors**
- Gordon Holley, President & CEO, Humanity Financial Management
- 11:30 a.m. **Sponsorships – negotiating with a corporation without being fleeced**
- Chris Baylis, The Sponsorship Collective

- 12:00 p.m.            **LUNCH**
- 1:00 p.m.            **Update on the Canada Not-for-profit Corporations Act (“CNCA”)**
- Coleen Kirby, Corporations Canada
- 1:30 p.m.            **Reflections on the Senate Committee on the Charitable Sector**
- The Honourable Ratna Omidvar, Senator for Ontario
- 2:15 p.m.            **Risk Management and Safety and Security for Personnel of Canadian Charities.**
- Amy Avis, General Counsel & Vice-President of Risk and Compliance, Canadian Red Cross Society
- 2:45 p.m.            **BREAK**
- 3:00 p.m.            **Predicting the future: Charitable sector careers for the workforce of 2020**
- Lisa Taylor, Challenge Factory
- 3:30 p.m.            **HST Risks and Opportunities for Charities**
- Stephen McCourt & Susan Sheremeta, RSM Canada
- 4:00 p.m.            **Charities and Related Businesses**
- Richard Bridge, Charity Lawyer
- 4:30 p.m.            Closing Comments

Agenda subject to change.