



Join us on **October 29, 2009** for a workshop on
Foreign Activities by Canadian charities in **Calgary!**



TransCanada Tower
450 – 1st Street SW, 2nd Floor Room 217

CRA's New Proposed *Guidance on Activities Outside of Canada for Canadian Registered Charities*
(4:30 p.m. – 7:00 p.m.)

This workshop will provide an overview of CRA requirements for foreign activities by Canadian registered charities and what is "new" with CRA's proposed guidance. The workshop will be conducted by Canadian charity lawyer Mark Blumberg, who is a partner at Blumberg Segal LLP, lead trainer for Capacity Builders and editor of www.globalphilanthropy.ca, a website dedicated to assisting Canadian charities with foreign activities.

Some of the topics will include how to maintain "direction and control"; what is required in agreements; reporting and monitoring; receipts; local laws, transfers of capital property in development situations; capacity building; recent cases on foreign activities; intermediary arrangements; ongoing instruction; effect of CIDA funding; books and records requirements and important ethical issues for foreign activities.

The presentation will be followed by a discussion of the proposed guidance with an opportunity for participants to ask questions and raise concerns or suggestions for improvement or other comments on the guidance. Although not required it is recommended that you review the Proposed Guidance at <http://www.cra-arc.gc.ca/tx/chrts/plcy/cnslttns/ccrc-eng.html>

Who should attend these workshops: Executive Directors, Board Chairs, Treasurers, CFOs, Senior Managers, program officers and others involved with decisions making related to activities outside of Canada or activities with organizations that are not qualified donees.

How to Register: There are a limited number of spaces, so please register. To reserve a space, visit <https://ca.brownpapertickets.com/event/85821>. There is no charge for attendance as this program is supported by the Canada Revenue Agency and the Fig Tree Foundation.

Subscribe to the CLIP Communiqué, our free electronic newsletter, and receive information about upcoming workshops and webinars, as well as links to plain-language articles and templates, and information from charity lawyer Mark Blumberg. To subscribe, please visit <http://www.capacitybuilders.ca/clip> and click on the "help" button.

Capacity Builders is a charitable organization that provides a wide-range of training and development resources for not-for-profit and charitable organizations. The Charity Law Information Program (CLIP) is a project of Capacity Builders, funded by the Canada Revenue Agency. You can learn more about the CLIP project, and all our other products and services, at <http://www.capacitybuilders.ca/clip>.

Project funding provided by:

With special thanks to our host!