



CLIP CONFERENCE FEB 13 & 14, 2012 TORONTO

Monday, February 13, 2012

8:00	Registration, Breakfast & Networking		
8:45	Introduction & State of the Sector		
9:30	<i>Susan Thorning, Ontario Community Support Association and Mark Blumberg, Blumberg Segal LLP</i>		
9:30	Dancing with an Octopus: Creating Effective Collaborations <i>Cathy Lang, Linda Mollenhauer, and Heather Graham</i>	Enterprise Risk Management for Canadian Charities <i>David Garland, Pathways Canada and Carol Willson, Ernst & Young</i>	Where Did the Dollars Go <i>Maria Belanger, Algonquin College and Susan Fisher, Algonquin College</i>
10:45	Refreshment Break		
11:00	Dangerous Opinions – Legal and Ethical Issues with Legal Opinions on Charity Law <i>David Thompson, Scarfone Hawkins LLP</i>	The Threat of Terrorism – How Charities can Protect Themselves <i>Alastair Bland, Charities Directorate of Canada Revenue Agency</i>	How to Manage Compliance with Limited Resources <i>Lois Lerner, Internal Revenue Service (IRS)</i>
12:15	Lunch & Networking		
1:30	Plenary: Governance: 5 Ideas That Make a Difference (How to Move Beyond Legal Compliance and Operate to a Higher Standard) <i>Dave Toycen, World Vision Canada</i>		
1:30	The Battle for Transparency in the Non-Profit Sector <i>Ken Berger, Charity Navigator</i>	Navigating the Brave New World of Self-Regulation and Standards <i>Susan Phillips, School of Public Policy and Administration, Carleton University</i>	What the New Not-for-Profit Corporate Law Changes Mean for Your Organization <i>Wayne Gray, McMillan LLP</i>
2:45	Refreshment Break		
3:00	Good Governance: 10 Habits of High Functioning Boards <i>Patrick Johnston, Borealis Advisors</i>	Weaving Ethics Into Charitable Fundraising <i>Jason Lee, Association of Fundraising Professionals (AFP)</i>	Determining Compensation <i>Don McCreesh, Imagine Canada</i>
4:15	Plenary: Why Governance? <i>Lois Lerner, Internal Revenue Service (IRS)</i>		
5:00	Networking Reception		
6:00	Sponsored by Scotiabank Small Business Banking		

Preliminary schedule subject to changes

Last updated: February 6, 2012



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8:00 8:45	Registration, Breakfast & Networking		
8:45 9:30	Plenary: Charity Governance – A Regulator’s Perspective <i>Alice Holt, Charity Commission for England and Wales</i>		
9:30 10:45	Serving as a Board Member <i>John Pellowe, Canadian Council of Christian Charities</i>	T3010: Bridging Financial Reporting to Tax Reporting for Canadian Charities <i>Brenda Lee-Kennedy, PricewaterhouseCoopers</i>	Top Receipting Mistakes Made by Canadian Registered Charities <i>Mark Blumberg, Blumberg Segal LLP</i>
10:45 11:00	Refreshment Break		
11:00 12:15	Overcoming the 5 Greatest Challenges to Non-Profit Board Effectiveness <i>Vic Murray, University of Victoria</i>	Social Entrepreneurship and Charity Law Canada, One Perspective <i>W. Laird Hunter, Richards Hunter Barrister & Solicitors</i>	Gifts in Kind: Protect Your Charity through Accurate Valuation <i>Kathryn Minard, ArtAdvisory.com</i>
12:15 1:30	Lunch & Networking Plenary: CRA’s Strategic Direction and Keeping on the Right Side of CRA <i>Danie Huppé-Cranford, Charities Directorate, Canada Revenue Agency</i>		
1:30 2:45	Charities and Governance: The Role of Governance in Preventing Breach of Trust, Misconduct and Mismanagement <i>Alice Holt, Charity Commission for England and Wales</i>	Investments and Endowments: From Policy to Practice <i>Brad Offman, Mackenzie Financial</i>	Capacity Building: Investing in Not-for-Profit Effectiveness <i>Jill McAlpine, PricewaterhouseCoopers</i>
2:45 3:00	Refreshment Break		
3:00 4:15	Transparency in the Canadian Charitable Sector <i>Steven Ayer, Common Good Strategies</i>	Financial Services Efficiency Reviews: Building Better Banking Arrangements <i>David Wilton, Scotiabank</i>	Top 7 Charity Risk Factors <i>Malcolm Burrows, Scotia Private Client Group</i>
4:15 5:00	Plenary: Tell Your Donors The Truth <i>Kevin Donovan, The Toronto Star</i>		

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